FINANCIAL-SERVICES-CLOUD^{Q&As}

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QUESTION 1

How do you give users access to use Financial Services Cloud?

A. Assign a Salesforce License and select the right profile

B. Assign a Salesforce License, Financial Services Cloud Permission Set License, and the applicable Permission Sets

C. Assign a Salesforce License and the Financial Services Cloud Permission Set License

D. Every user automatically gets access to the full features of Financial Services Cloud when you install the package

Correct Answer: B

QUESTION 2

When the multiple currencies feature is enabled, which currency is used as the basics for all currency conversion rates?

A. Active currency

B. Personal currency

C. Corporate currency

D. Record currency

Correct Answer: C

QUESTION 3

Universal Containers requires that the organization-wide default for opportunities be set to public read/write. However, sales users are complaining that opportunity reports return too many results, making it difficult to find their team\\'s opportunities in the report results.

How can the system administrator address this problem?

A. Use the show filter to filter report results and reduce records returned

B. Move the opportunity reports into each user\\'s personal reports

C. Update the sharing rules to limit user access to certain opportunity

D. Move the opportunity reports into a folder with restricted access

Correct Answer: A

QUESTION 4

![Pass2Lead](https://Pass2Lead.com)
What type of customization can be done on Activities? (Tasks and Events) (3 answers)

A. Workflow Rules

B. Custom Fields

C. Field Tracking

D. Assignment Rules

E. Validation Rules

Correct Answer: BCE

QUESTION 5

What option is available when scheduling a dashboard refresh? (2 answers)

A. Define refresh times for specific dashboard components

B. View and remove a scheduled dashboard refresh

C. Schedule the dashboard to refresh in different time zones

D. Send a refresh notification to users with access to the dashboard.

Correct Answer: BD

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