

FINANCIAL-SERVICES-CLOUD Q&As

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QUESTION 1

What can be modified on standa	rd object fields?	(2 answers)
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- A. Field type
- B. Label
- C. Default text
- D. Help text
- E. Picklist Values

Correct Answer: DE

QUESTION 2

Which of the following would be considered a Junction Object in Salesforce?

- A. A custom object that contains a lookup field to a standard object
- B. Two standard objects that have lookup relationship with each other
- C. A many-to-many relationship created with two master-detail relationship
- D. A many-to-many relationship created with two lookup relationships

Correct Answer: C

QUESTION 3

What happens when you make changes to a Financial account record or primary group membership?

- A. The rollup by lookup (RBL) configuration automatically updates the corresponding RBL summaries at the client and group levels.
- B. The Admin needs to update the rollup by lookup (RBL) rules.
- C. The Admin has to deactivate the Rollup By Lookup (RBL) rules and then force RBL recalculations.

Correct Answer: A

QUESTION 4

Which circumstances will prevent a system administrator from deleting a custom field?

A. The field is part of a field dependency.



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- B. The field is used in a workflow field update.
- C. The field is used in a report.
- D. The field is used in a page layout.

Correct Answer: B

QUESTION 5

Which feature in Financial Services Cloud helps businesses identify, track, and route customer needs?

- A. Intelligent Needs-Based Referrals
- B. Lightning App Builder
- C. Relationship Builder and Map
- D. Surveys

Correct Answer: A

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