

FINANCIAL-SERVICES-CLOUD Q&As

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QUESTION 1

What should be considered when configuring the lead conversion process? (2 answers)

- A. Standard lead fields are automatically converted into account, contact and opportunity fields
- B. Custom Lead fields can be mapped to custom object fields
- C. Roll-up Summary Lead Fields can be mapped to custom contact fields
- D. Custom Lead fields can be mapped to account, contact and opportunity fields

Correct Answer: AD

QUESTION 2

Which of these Object Types are part of the Financial Services Cloud Data Model (Select 3)

- A. FSC Packaged Objects
- B. FSC Marketing Objects
- C. Sales or Service Objects
- D. FSC Standard Objects
- E. Action Plan Objects

Correct Answer: ACD

QUESTION 3

The administrator at universal containers will create a custom field to track a specific Tier 2 support user on a case record.

What data type should be used while creating this custom field?

- A. Hierarchical relationship
- B. Lookup relationship
- C. Formula
- D. Lookup Filter

Correct Answer: B



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QUESTION 4

What is the capability of the service cloud (customer) portal? (2 answers)

- A. Customer can log, view, edit, and close their own cases.
- B. Customers can view and edit contacts related to their own accounts.
- C. The portal and its users can be created without additional licenses.
- D. The portal can be customized with corporate branding.

Correct Answer: CD

QUESTION 5

What is the purpose of the service cloud (customer) portal? (2 answers)

- A. To share support reports and dashboards with high profile accounts
- B. To provide Web self-service by exposing knowledge articles
- C. To allow customers to log and check the status cases online
- D. To allow partners to access contact records for case collaboration.

Correct Answer: BC

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